

FORMS RELATING TO LISTING

Form F

The Growth Enterprise Market (GEM)

Company Information Sheet

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Company name : *Mobile Telecom Network (Holdings) Limited*

Stock code (ordinary shares) : *8266*.....

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of *16 February 2009*.....

A. General

Place of incorporation : *Cayman Islands*

Date of initial listing on GEM : *9 May 2003*

Name of Sponsor(s) : *N/A*

Names of directors : **Executive Directors**

Dr. Chan Chung
Mr. Chan Wai Kwong, Peter

Independent non-executive Directors

Mr. Jeffery Matthew Bistrong
Mr. Chu Chin Tai, Eric
Mr. Chen Kwok Wang, Kester

Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name	Number of Shares	Approximate percentage of the entire issued share capital
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<i>Silicon Asia Limited (Note)</i>	<i>177,785,861</i>	<i>37.55</i>
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Notes: -

Silicon Asia Limited, a company incorporated in the British Virgin Islands, is an investment holding company which is directly and wholly owned by Dr. Chan Chung.

<i>Vodatel Information Limited (Note)</i>	<i>94,573,696</i>	<i>19.98</i>
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Notes: -

Vodatel Information Limited is a directly and wholly owned subsidiary of VDT Mobile Holdings Limited which is a directly and wholly owned subsidiary of Vodatel Holdings Limited, a directly and wholly owned subsidiary of Vodatel Networks (Holdings) Limited (“Vodatel”). Vodatel is a company incorporated in Bermuda whose shares are listed on GEM (Stock code 8033).

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company : *N/A*

Financial year end date : *31 March*

Registered address : *Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman KY1-1111
Cayman Islands*

- Head office and principal place of business in Hong Kong : *Room 2516, 25th Floor
North Tower, Concordia Plaza
1 Science Museum Road
Tsim Sha Tsui
Kowloon
Hong Kong*
- Web-site address (if applicable) : *http:// www.mteln.net*
- Share registrar : ***Principal share registrar and transfer office:***

*Bank of Butterfield International (Cayman) Ltd.
Butterfield House
68 Fort Street
P.O. Box 705
George Town
Grand Cayman
Cayman Islands
British West Indies*
- : ***Hong Kong branch share registrar and transfer office:***

*Computershare Hong Kong Investor Services Limited
Rooms 1806-1807, Hopewell Centre
183 Queen's Road East
Hong Kong*
- Auditors : *Ting Ho Kwan & Chan
Certified Public Accountants
9th Floor, Tung Ning Building
249-253 Des Voeux Road Central
Hong Kong*

B. Business activities

The Group is a mobile data solutions provider engaged in the development and provision of mobile data solutions that enable mobile telecommunication operators, hardware manufacturer, information technology-related companies including software/applications developers and enterprises, such as financial institutions and media companies, to deliver data to users of various types of wireless terminals including pocket personal computers, mobile phones and personal digital assistants. The Group provides wireless data platforms and wireless solutions which are capable of leveraging existing and future telecommunication networks to deliver data via various types of wireless terminals. The Group's mobile data solutions facilitate its customers to overcome the existing technology hurdles and enable them to expand their business into the mobile data market to provide advanced telecommunication services over the wired and wireless networks.

C. Ordinary shares

Number of ordinary shares in issue	: 473,411,363 Shares
Par value of ordinary shares in issue	: US\$0.01 each Share
Board lot size (in number of shares)	: 8,000
Name of other stock exchange(s) on which ordinary shares are also listed	: N/A

D. Warrants

Stock code	: N/A
Board lot size	: N/A
Expiry date	: N/A
Exercise price	: N/A
Conversion ratio (Not applicable if the warrant is denominated in dollar value of conversion right)	: N/A
No. of warrants outstanding	: N/A
No. of shares falling to be issued upon the exercise of outstanding warrants	: N/A

E. Other securities

Number of share options granted under the pre-IPO share option scheme and outstanding	: 1,367,500
Number of share options granted under the share option scheme and outstanding	: 19,424,452
Number of other options granted and outstanding	: 3,000,000

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Dr. Chan Chung

Mr. Chan Wai Kwong, Peter

Mr. Jeffery Matthew Bistrong
By his lawful attorney
Dr. Chan Chung

Mr. Chu Chi Tai, Eric

Mr. Chen Kwok Wang, Kester