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## **MOBILE TELECOM NETWORK (HOLDINGS) LIMITED**

**流動電訊網絡(控股)有限公司\***

*(incorporated in the Cayman Islands with limited liability)*

### **NOTICE OF LISTING ON THE GROWTH ENTERPRISE MARKET OF THE STOCK EXCHANGE OF HONG KONG LIMITED**

#### **BY WAY OF PLACING**

**Number of Placing Shares : 110,000,000 New Shares**  
**Placing Price : HK\$0.30 per Share**  
**Nominal value : US\$0.01 each**  
**Stock code : 8266**

**Sponsor**

**KIM ENG**  
CAPITAL

**Kim Eng Capital (Hong Kong) Limited**

**Co-sponsor**



**REXCAPITAL (Hong Kong) Limited**

**Lead Underwriter**



**TingKong-RexCapital Securities International Limited**

**Underwriters**

**REXCAPITAL Securities Limited**

**Kim Eng Securities (Hong Kong) Limited**

**Celestial Capital Limited**

**CSC Securities (HK) Limited**

**Chateron Corporate Finance Limited**

Unless otherwise defined herein, the terms used in this announcement shall have the same meanings as in the prospectus of Mobile Telecom Network (Holdings) Limited (the “Company”) dated 30 April 2003 (the “Prospectus”).

Copies of the Prospectus are available, for information purposes only, from Kim Eng and RexCapital, at Room 1901, Bank of America Tower, 12 Harcourt Road, Central, Hong Kong and 34th Floor, COSCO Tower, Grand Millennium Plaza, 183 Queen’s Road Central, Hong Kong respectively, between 4:00 p.m. to 5:30 p.m. on the date of this announcement and during normal office hours from 9:00 a.m. to 5:30 p.m. from 2 May 2003 up to and including 16 May 2003.

Application for the Placing Shares will only be considered upon the terms and conditions described in the Prospectus.

The Placing is conditional on the fulfillment of the conditions set out in the section headed “Structure of the Placing” in the Prospectus. If any of these conditions are not fulfilled on or before 30 May 2003, the Placing will lapse and the Stock Exchange will be notified immediately. Notice of the lapse of the Placing will be published by the Company at [www.hkgem.com](http://www.hkgem.com) (the “GEM website”) on the next day following such lapse.

Application has been made to the Stock Exchange for the listing of, and permission to deal in, the Shares issued and to be issued as described in the Prospectus including any of the additional Shares which may be issued pursuant to the exercise of the Share Option Scheme, the Pre-IPO Share Option Scheme and the Other Options and conversion of the Issued Convertible Notes. Dealings in the Shares on GEM are expected to commence on 9 May 2003.

Subject to the granting of listing of, and permission to deal in, the Shares on GEM, as well as compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the date of commencement of dealings in the Shares on GEM or on any other date as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second business day after any trading day.

All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made for the Shares to be admitted into CCASS.

By order of the Board  
**Mobile Telecom Network (Holdings) Limited**  
**Chan Chung**  
*Chairman*

Hong Kong, 30 April 2003

*This announcement and a copy of the Prospectus will remain on the GEM website at [www.hkgem.com](http://www.hkgem.com), and in the case of this announcement, on the “Latest Company Announcements” page for at least seven days from the date of its posting.*

*\* For the purpose of identification only*