

THE STOCK EXCHANGE OF HONG KONG LIMITED  
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

**APPENDIX 5****FORMS RELATING TO LISTING****FORM F****THE GROWTH ENTERPRISE MARKET (GEM)****COMPANY INFORMATION SHEET**

Case Number: \_\_\_\_\_

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Gold Tat Group International Limited

Stock code (ordinary shares): 8266

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 12 January 2017.....

**A. General**

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 9 May 2003

Name of Sponsor(s): N/A

Names of directors:  
(please distinguish the status of the directors  
- Executive, Non-Executive or Independent  
Non-Executive)

*Executive Directors:*  
Mr. Ma Chao (Chairman)  
Mr. Zhang Zhouong  
Mr. Fu Yong

*Independent Non-executive Directors:*  
Mr. Chiu Wai Piu  
Mr. Miu Hon Kit  
Mr. Li Shiu Ki Ernest

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name	Number of shares held	Approximate percentage of issued share capital
	Mr. Ma Chao ( <i>Note 1</i> )	2,620,967,893	63.60%
	Pine Cypress Development Limited	2,620,967,893	63.60%

*Note 1:-*

Mr. Ma Chao is sole shareholder of Pine Cypress Development Limited and he is therefore deemed to be interested in the 2,620,967,893 Shares held by Pine Cypress Development Limited in pursuant to the Securities and Futures Ordinance.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

N/A

Financial year end date:

31 March

Registered address:

Cricket Square, Hutchins Drive  
P.O. Box 2681, Grand Cayman KY1-1111  
Cayman Islands

Head office and principal place of business:

Suite 605, 6<sup>th</sup> Floor, Sino Plaza,  
255 Gloucester Road, Causeway Bay,  
Hong Kong

Web-site address (if applicable):

<http://www.goldtatgroup.com>

Share registrar:

*Principal share registrar:*

SMP Partners (Cayman) Limited  
Royal Bank House – 3rd Floor,  
24 Shedden Road, P.O Box 1586,  
Grand Cayman KY1-1110,  
Cayman Islands

*Hong Kong branch share registrar and transfer office:*

Computershare Hong Kong Investor  
Services Limited  
17M, Hopewell Centre  
183 Queen's Road East  
Hong Kong

Auditors:

RSM Hong Kong  
29th Floor, Lee Gardens Two  
28 Yun Ping Road  
Causeway Bay,  
Hong Kong

**B. Business activities**

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The principal activity of the Company is investment holding and the group is principally engaged in trading of electronic parts and components in relation to display modules and touch panel modules, property development and property investment.

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**C. Ordinary shares**

Number of ordinary shares in issue: 4,120,899,946

Par value of ordinary shares in issue: US\$0.001

Board lot size (in number of shares): 16,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

**D. Warrants**

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio:  
(Not applicable if the warrant is denominated in dollar value of conversion right) N/A

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

**E. Other securities**

Details of any other securities in issue.  
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

N/A

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

**Responsibility statement**

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

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Signed:

\_\_\_\_\_  
Mr. Ma Chao

\_\_\_\_\_  
Mr. Zhang Shourong

\_\_\_\_\_  
Mr. Fu Yong

\_\_\_\_\_  
Mr. Chiu Wai Piu

\_\_\_\_\_  
Mr. Miu Hon Kit

\_\_\_\_\_  
Mr. Li Shiu Ki Ernest

**NOTES**

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*