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Gold Tat Group International Limited

金達集團國際有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8266)

APPOINTMENT OF EXECUTIVE DIRECTORS AND PROPOSED CHANGE OF COMPANY NAME

Mr. Ma Chao, Mr. Zhang Shourong and Mr Fu Yong have been appointed as executive director of the Company with effect from 21 December 2017.

The Board announces that it proposes to change the English name of the Company from “Gold Tat Group International Limited” to “Zhuoxin International Holdings Limited” and to adopt “卓信國際控股有限公司” as the dual foreign name of the Company to replace “金達集團國際有限公司” which has been used for identification purposes only. The Proposed Change of Company Name is subject to, among others, the approval of the Shareholders by special resolution at the EGM. A circular containing, among other matters, details of the proposed Change of Name, together with a notice of EGM and the related proxy form, will be sent to the Shareholders as soon as practicable.

APPOINTMENT OF EXECUTIVE DIRECTOR

The board of the directors (the “**Board**”) of Gold Tat Group International Limited (the “**Company**”) is pleased to announce that Mr. Ma Chao (“**Mr. Ma**”), Mr Zhang Shourong (“**Mr. Zhang**”) and Mr Fu Yong (“Mr Fu”) have been appointed as an executive director of the Company with effect from 21 December 2017 (the “**Appointment Date**”).

Mr. Ma Chao (“Mr. Ma”), aged 35, is an entrepreneur with extensive experience in agricultural sector and financial sector. Mr. Ma founded and developed several integrated agricultural and financial companies. Mr. Ma is currently the chairman of boards of both Heilongjiang Zhuoxin Agricultural Development Group Limited and Zhuoxin Wealth (Beijing) Investment Management Company Ltd, the companies under which cover the sectors including but not limited to professional plantation, grains storage, hog farming, agriculture management, distribution and logistic services of farming materials, grain processing, retail, micro-lending business, agricultural

investments and internet finance. Mr. Ma is also the deputy chairman of China Financing Guarantee Association, the standing committee member of Investment and Wealth Management Committee of the Investment Association of China, the deputy chairman of Heilongjiang Enterprise Confederation, and the chairman of Harbin Food Industry Association. Mr. Ma attended the executive training programs of the University of Cambridge in UK and Peking University respectively.

Mr. Zhang Shourong (“Mr. Zhang”), aged 55, is a seasoned entrepreneur with over 23 years’ of management experience. Mr. Zhang is currently the president of Heilongjiang Zhouxin Agricultural Development Group Limited, responsible for the planning and execution of group development strategies, and the day-to-day operations and management. Mr. Zhang is also managing a micro-lending company in Harbin city and he has extensive experience in financial investments and risk management. Prior to that, Mr. Zhang was the deputy factory manager of a state-owned enterprise and also managed several companies over the years. Mr. Zhang graduated with bachelor of engineering degree from the Northwest Institute of Telecommunication Engineering (currently Xidian University).

Mr. Fu Yong (“Mr. Fu”), aged 35, is an experienced entrepreneur with over 11 years’ experience in business development and corporate management. Mr. Fu is currently the deputy general manager of Zhuoxin Wealth (Beijing) Investment Management Company Ltd, responsible for the venture capital and investment management business. Mr. Fu was deputy general manager of a micro-lending company and gained extensive experience in financial sector. Mr. Fu held senior management positions in various companies prior to that.

Save as disclosed above, as at the date of this announcement, none of the New Directors:

- (a) holds any position in the Company or other members of the Group;
- (b) holds any directorship in any public companies the securities of which are listed in Hong Kong or overseas in the last three years;
- (c) is interested in and does not hold any short position in any shares or underlying shares or any debentures of the Company or any of its associated corporations within the meaning of Part XV of the SFO; and
- (d) is connected and has any relationship with any Directors, senior management of the Company or substantial Shareholders or controlling Shareholders (as defined in the Rules (the “GEM Listing Rules”) Governing the Listing of Securities on the Growth Enterprise Market (“GEM”) of the Stock Exchange).

Save as disclosed above, there is no other information to be disclosed pursuant to the requirements of Rule 17.50(2)(h) to Rule 17.50(2)(v) of the GEM Listing Rules and there are no other matters relating to their appointment that need to be brought to the attention of the Shareholders. The Company would like to take this opportunity to welcome the New Directors for joining the Board.

PROPOSED CHANGE OF COMPANY NAME

The Board proposes to the Shareholders to change the English name of the Company from “Gold Tat Group International Limited” to “Zhuoxin International Holdings Limited” and to adopt “卓信國際控股有限公司” as the dual foreign name of the Company to replace “金達集團國際有限公

司” which has been used for identification purposes only. (the “Proposed Change of Company Name”).

REASONS FOR THE PROPOSED CHANGE OF COMPANY NAME

The Board believes that the Proposed Change of Company Name would provide the Company with a new corporate image, and that the new English and Chinese names of the Company will provide the Shareholders and the investing public with a more accurate and consistent reflection of the Company’s group corporate identity. Accordingly, the Directors are of the opinion that the Proposed Change of Company Name is in the interests of the Company and the Shareholders as a whole.

CONDITIONS OF THE PROPOSED CHANGE OF COMPANY NAME

The Proposed Change of Company Name is subject to:

- (a) the passing of a special resolution by the Shareholders approving the Proposed Change of Company Name at an extraordinary general meeting (the “EGM”) of the Company to be convened and held; and
- (b) the Registrar of Companies in the Cayman Islands granting approval for the Proposed Change of Company Name and the new name being entered in the register of companies by the Registrar of Companies in the Cayman Islands.

Subject to the satisfaction of the conditions set out above, the Proposed Change of Company Name will take effect upon the date on which the Registrar of Companies in the Cayman Islands issues a Certificate of Incorporation on Change of Name confirming that the new name has been registered. The Company will then carry out all necessary filing procedures with the Companies Registry in Hong Kong.

EFFECT OF THE PROPOSED CHANGE OF COMPANY NAME

The Proposed Change of Company Name will not affect any of the rights of the Shareholders. All existing share certificates in issue bearing the Company’s existing name shall continue to be evidence of legal title and valid for trading, settlement, registration and delivery purposes. Accordingly, there will not be any arrangement for free exchange of existing share certificates for new share certificates bearing the new names of the Company. Once the Proposed Change of Company Name becomes effective, share certificates of the Company will be issued in the new name of the Company and the securities of the Company will be traded on GEM under the new names. It is expected that, after the Proposed Change of Company Name has become effective, new English and Chinese stock short names will be used accordingly, subject to the confirmation of the Stock Exchange.

EGM

The EGM will be held for the Shareholders to consider and, if thought fit, pass, among other resolutions, the special resolution to approve the Proposed Change of Company Name. A circular containing details regarding, among other matters, the Proposed Change of Company Name together with the notice of the EGM and the related proxy form will be despatched to the Shareholders as soon as practicable. As no Shareholders have a material interest in the Proposed Change of Company Name, no Shareholders will be required to abstain from voting on the special resolution to approve the Proposed Change of Company Name.

GENERAL

Further announcement(s) will be made by the Company to inform the Shareholders of the results of the EGM, the effective date of the Proposed Change of Company Name, the new stock short names of the Company for trading of its shares on GEM and other relevant information as and when appropriate.

By order of the Board
Gold Tat Group International Limited
So Loi Fat
Chairman

Hong Kong, 21 December 2017

As at the date of this announcement, the Board comprises six executive Directors, namely, Mr. So Loi Fat (Chairman), Mr. Ma Chao, Mr. Chen Dongquan, Mr. Zhang Shourong, Mr. Fu Yong and Mr. Su Minzhi; and three independent non-executive Directors, namely, Mr. Chiu Wai Piu, Mr. Miu Hon Kit and Mr. Li Shiu Ki, Ernest.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market (the "GEM") of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquires, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the "Latest Company Announcements" page for at least 7 days from the date of its publication and on the Company's website at www.goldtatgroup.com.

In case of any inconsistency, the English text of this announcement shall prevail over the Chinese text