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Gold Tat Group International Limited
金達集團國際有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8266)

CLARIFICATION ANNOUNCEMENT

Reference is made to the joint announcement (the “**Joint Announcement**”) of Gold Tat Group International Limited (the “**Company**”) and Pine Cypress Development Limited (the “**Offeror**”) dated 10 October 2017. Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Joint Announcement.

Due to an inadvertent mistake, the Board would like to clarify that as at the date of the Joint Announcement, there should be (i) 6,500,000 Share Options instead of 7,500,000 Share Options entitling the grantees to subscribe for an aggregate of 6,500,000 Shares at an exercise price of HK\$0.14 per Share; and (ii) 32,650,000 Share Options instead of 35,650,000 Share Options entitling the grantees to subscribe for an aggregate of 32,650,000 Shares at an exercise price of HK\$0.15 per Share, which were granted under the Share Option Schemes.

The 39,150,000 outstanding Share Options will be subject to the Option Offer, which is valued at US\$39,150.

Assuming there is no change in the total number of issued Shares from the date of the Joint Announcement up to the Closing Date and all the outstanding Share Options are exercised in full by the Optionholders prior to the Closing Date, the total number of issued Shares will increase to 4,160,049,946 Shares and the value of the Share Offer will be approximately HK\$240 million.

Except as stated above, all other information in the Joint Announcement remains unchanged.

By order of the Board
Gold Tat Group International Limited
Chen Dongquan
Executive Director

Hong Kong, 26 October 2017

As at the date of this announcement, the Board comprises three executive directors, namely, Mr. So Loi Fat (Chairman), Mr. Su Minzhi and Mr. Chen Dongquan; and three independent non-executive directors, namely, Mr. Chiu Wai Piu, Mr. Miu Hon Kit and Mr. Li Shiu Ki, Ernest.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statements in this announcement misleading.

This announcement will remain on the GEM website at “www.hkgem.com” on the “Latest Company Announcements” page for 7 days from the day of its posting. This announcement will also be published on the website of the Company at <http://www.goldtatgroup.com/>.