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Gold Tat Group International Limited

金達集團國際有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8266)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement (the “**Announcement**”) of Gold Tat Group International Limited (the “**Company**”) dated 27 June 2017 regarding a discloseable transaction of the Company. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Board would like to clarify that, Xintaiyi is an indirect wholly-owned subsidiary of the Company and is an investment holding company. Xinhua and its ultimate beneficial owner(s) are Independent Third Parties. Xinhua is principally engaged in development, selling, installation and maintenance of software system in the PRC.

It has also come to the Company’s attention that there is a typographical error on page 1 of the Announcement, in which it was mistakenly stated that Jinkangsheng agreed to assign to Zhongyu all its rights and obligations under the Contract. The Board would like to clarify that, Jinkangsheng has no right to assign the Contract as it is not a party to the Contract. The party who should have the right to assign the Contract is Xintaiyi.

Save as disclosed herein, all other content of the Announcement remains unchanged.

By order of the Board
Gold Tat Group International Limited
So Loi Fat
Chairman

Hong Kong, 4 July 2017

As at the date of this announcement, the Board comprises three executive Directors, namely, Mr. So Loi Fat (Chairman), Mr. Su Minzhi and Mr. Chen Dongquan; and three independent non-executive Directors, namely, Mr. Chiu Wai Piu, Mr. Miu Hon Kit and Mr. Li Shiu Ki, Ernest.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the

Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquires, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the "Latest Company Announcements" page for at least 7 days from the date of its publication and on the Company's website at www.goldtatgroup.com.