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Gold Tat Group International Limited

金達集團國際有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8266)

CLARIFICATION ANNOUNCEMENT ON INTERIM RESULTS ANNOUNCEMENT FOR THE SIX MONTHS ENDED 30 SEPTEMBER 2016

Reference is made to the announcement of Gold Tat Group International Limited (the “**Company**”) dated 14 November 2016 (the “**Results Announcement**”) in relation to the interim results of the Company and its subsidiaries (the “**Group**”) for the six months ended 30 September 2016. Unless otherwise defined, capitalised terms used in this announcement has the same meanings as those defined in the Results Announcement.

Significant Investments Held, Material Acquisitions and Disposals of Subsidiaries, and Future Plans for Material Investments or Capital Assets

The context under the section headed “Significant Investments Held, Material Acquisitions and Disposals of Subsidiaries, and Future Plans for Material Investments or Capital Assets” on page 18 of the Results Announcement, being “There were no significant investments held, nor were there any material acquisitions and disposals of subsidiaries during the period under review. There was no plan authorised by the Board for any material investments or additions of capital assets at the date of this interim report” should be replaced with the following:

“The Group held 70 shares of Coulman International Limited (“Coulman”), representing 7% of the entire issued share capital of Coulman as at 30 September 2016 and 31 March 2016. The carrying amount of investment in Coulman of approximately HK\$63,229,000 (31 March 2016: approximately HK\$63,229,000) accounts for approximately 12.68% and 13.24% of the Group’s total assets as at 30 September 2016 and 31 March 2016 respectively. Coulman is an investment holding company and its non-wholly-owned subsidiaries operate in natural gas business, including construction of pipelines, selling and distribution of natural gas, operation of fueling stations as well as installation of natural gas equipment in the PRC. The major future development of the Coulman group is further investment in pipeline network in order to increase the Coulman group’s coverage area for the supply of gas to residential, commercial and industrial users. No gain or loss was recognised and no dividend was received or receivable for the six months ended 30 September 2016. The Group expects the investment in Coulman will generate return for the Group.

Save as disclosed, the Group did not have any other significant investments held, nor were there any material acquisitions and disposals of the subsidiaries during the period under review. There was no plan authorised by the Board for any material investments or additions of capital assets at the date of this interim report.”

Save for the above clarification, the content of the Results Announcement remains unchanged.

By order of the Board
Gold Tat Group International Limited
Chen Dongquan
Executive Director

Hong Kong, 16 November 2016

As at the date of this announcement, the Board comprises three executive Directors, namely, Mr. So Loi Fat (Chairman), Mr. Su Minzhi and Mr. Chen Dongquan; and three independent non-executive Directors, namely, Mr. Chiu Wai Piu, Mr. Miu Hon Kit and Mr. Li Shiu Ki, Ernest.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market (the “GEM”) of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquires, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its publication and on the Company’s website at www.goldtatgroup.com.