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Gold Tat Group International Limited

金達集團國際有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8266)

COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE

The Board is pleased to announce that all the conditions of the Placing have been fulfilled and the completion of the Placing took place on 15 September 2016. 534,608,000 Placing Shares have been successfully placed by the Placing Agent to not fewer than six Placees at the Placing Price of HK\$0.069 per Placing Share pursuant to the terms and conditions of the Placing Agreement.

Reference is made to the announcement of Gold Tat Group International Limited (the “**Company**”) dated 30 August 2016 in respect of the Placing (the “**Announcement**”). Unless defined otherwise, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

COMPLETION OF PLACING

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To the best of the Directors’ knowledge, information and belief, having made all reasonable enquiries, the Placees and their ultimate beneficial owners are Independent Third Parties. None of the Placees has become a substantial Shareholder (as defined under the GEM Listing Rules) immediately after the completion of the Placing. The net proceeds from the Placing, after deducting the placing commission and other expenses in connection with the Placing from the gross proceeds, is approximately HK\$35.75 million which is intended to be used for the general working capital of the Group.

EFFECTS ON SHAREHOLDING STRUCTURE

The 534,608,000 Placing Shares represent approximately (i) 14.91% of the issued share capital of the Company immediately before the completion of the Placing; and (ii) 12.97% of the issued share capital of the Company as enlarged by the allotment and issue of the Placing Shares.

Set out below is the shareholding structure of the Company immediately before and after completion of the Placing:

	Immediately before completion of the Placing		Immediately after completion of the Placing	
	No. of Shares	Approx. %	No. of Shares	Approx. %
Shareholders				
Mr. Fang Gang	900,006,979	25.10	900,006,979	21.84
Mr. Su Minzhi (<i>Note 1</i>)	46,496,000	1.30	46,496,000	1.13
The Placees and other public Shareholders	2,639,788,967	73.60	3,174,396,967	77.03
Total	<u>3,586,291,946</u>	<u>100.00</u>	<u>4,120,899,946</u>	<u>100.00</u>

Notes:

1. Mr. Su Minzhi is an executive Director.
2. The percentages are subject to rounding error.

By order of the Board
Gold Tat Group International Limited
Chen Dongquan
Executive Director

Hong Kong, 15 September 2016

As at the date of this announcement, the Board comprises three executive Directors, namely, Mr. So Loi Fat (Chairman), Mr. Su Minzhi and Mr. Chen Dongquan; and three independent non-executive Directors, namely, Mr. Chiu Wai Piu, Mr. Miu Hon Kit and Mr. Li Shiu Ki, Ernest.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its publication and on the website of the Company at <http://www.goldtatgroup.com>.