

**APPENDIX 5****FORMS RELATING TO LISTING****FORM F****THE GROWTH ENTERPRISE MARKET (GEM)****COMPANY INFORMATION SHEET**

Case Number: \_\_\_\_\_

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Gold Tat Group International LimitedStock code (ordinary shares): 8266

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 1 March 2016.**A. General**Place of incorporation: Cayman IslandsDate of initial listing on GEM: 9 May 2003Name of Sponsor(s): N/ANames of directors:  
(please distinguish the status of the directors  
- Executive, Non-Executive or Independent  
Non-Executive)  
*Executive Directors:*  
Mr. So Loi Fat (Chairman)  
Mr. Su Minzhi  
Mr. Chen Dongquan*Independent Non-executive Directors:*  
Mr. Chiu Wai Piu  
Mr. Miu Hon Kit  
Mr. Li Shiu Ki Ernest

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name	Number of shares held	Approximate percentage of issued share capital
	Mr. Fang Gang ( <i>Note 1</i> )	900,006,979	25.10%
	Fuze Investments Limited ( <i>Note 1</i> )	466,198,979	13.00%

*Note 1:-*

These 900,006,979 shares comprised of 433,808,000 shares held by Mr. Fang Gang and 466,198,979 shares held by Fuze Investments Limited. Fuze Investments Limited is a company incorporated in the British Virgin Islands with limited liability and wholly-owned by Mr. Fang Gang. Mr. Fang Gang and Fuze Investments Limited pledged his 433,808,000 shares and its 466,198,979 shares respectively to Kingston Finance Limited. Kingston Finance Limited is 100% controlled by Ample Cheer Limited, Ample Cheer Limited is 80% controlled by Best Forth Limited which is in turn 100% controlled by Ms. Chu Yuet Wah.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:	N/A
Financial year end date:	31 March
Registered address:	Cricket Square, Hutchins Drive P.O. Box 2681, Grand Cayman KY1-1111 Cayman Islands
Head office and principal place of business:	Suite 1006, 10th Floor, Ocean Centre Harbour City, Tsim Sha Tsui, Kowloon, Hong Kong
Web-site address (if applicable):	<a href="http://www.goldtatgroup.com">http://www.goldtatgroup.com</a>
Share registrar:	<i>Principal share registrar:</i>  Royal Bank of Canada Trust Company (Cayman) Limited 4th Floor, Royal Bank House 24 Shedden Road, George Town Grand Cayman KY1-1110, Cayman Islands  <i>Hong Kong branch share registrar and transfer office:</i>  Computershare Hong Kong Investor Services Limited 17M, Hopewell Centre 183 Queen's Road East Hong Kong
Auditors:	RSM Hong Kong 29th Floor, Lee Gardens Two 28 Yun Ping Road Causeway Bay, Hong Kong

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**B. Business activities**

*(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)*

The principal activity of the Company is investment holding and the group is principally engaged in trading of electronic parts and components in relation to display modules and touch panel modules, and provides professional solution with engineering services, property development and property investment.

**C. Ordinary shares**

Number of ordinary shares in issue: 3,586,291,946

Par value of ordinary shares in issue: US\$0.001

Board lot size (in number of shares): 16,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

**D. Warrants**

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio:  
*(Not applicable if the warrant is denominated in dollar value of conversion right)* N/A

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

**E. Other securities**

Details of any other securities in issue.  
*(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).*

*(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).*

2003 Share Option Scheme

Share options to subscribe for 7,500,000 shares at the exercise price of HK\$0.140 per share remain exercisable.

2013 Share Option Scheme

Share options to subscribe for 35,650,000 Shares at the exercise price of HK\$0.150 per Share remain exercisable.

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

Nil

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**Responsibility statement**

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

\_\_\_\_\_  
Mr. So Loi Fat

\_\_\_\_\_  
Mr. Su Minzhi

\_\_\_\_\_  
Mr. Chen Dongquan

\_\_\_\_\_  
Mr. Chiu Wai Piu

\_\_\_\_\_  
Mr. Miu Hon Kit

\_\_\_\_\_  
Mr. Li Shiu Ki Ernest

**NOTES**

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*