

FORMS RELATING TO LISTING

Form F

The Growth Enterprise Market (GEM)

Company Information Sheet

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Company name : Gold Tat Group International Limited

Stock code (ordinary shares) : 8266.....

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 17 December 2015.....

A. *General*

Place of incorporation : *Cayman Islands*

Date of initial listing on GEM : 9 May 2003

Name of Sponsor(s) : N/A

Names of directors : **Executive Directors**

Mr. So Loi Fat

Mr. Su Minzhi

Mr. Wong Shiu Wah, Williamson

Independent Non-executive Directors

Mr. Chiu Wai Piu

Mr. Tam Kin Yip

Mr. Tam Yiu Cheung

Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name	Number of Shares	Approximate percentage of the entire issued share capital
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	<i>China Oil Resources Group Limited (Note 1)</i>	355,571,722	9.91
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*Note 1: -
China Oil Resources Group Limited, a company
incorporated in the British Virgin Islands with
limited liability, is an investment holding company
which is a direct and wholly owned subsidiary of
PetroAsian Energy Holdings Limited, a company
incorporated in the Cayman Islands with limited
liability and whose shares are listed on the Main
Board of the Exchange (Stock code: 850).*

	<i>Fuze Investments Limited (Note 2)</i>	466,198,979	13.00
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*Note 2: -
Fuze Investments Limited, a company
incorporated in the British Virgin Islands with
limited liabilities, is an investment holding
company which is directly and wholly owned by
Mr. Fang Gang. Fuze Investments Limited
pledged the 466,198,979 shares held by it to Mr.
Tang Hon Kwong.*

	<i>Mr. Fang Gang (Note 3)</i>	433,808,000	12.10
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*Note 3: -
Mr. Fang Gang pledged the 433,808,000 shares
held by him to Mr. Tang Hon Kwong.*

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company : *N/A*

Financial year end date : *31 March*

Registered address : *Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman KY1-1111
Cayman Islands*

- Head office and principal place of business in Hong Kong : *Suite 1006, 10th Floor
Ocean Centre, Harbour City
Tsim Sha Tsui
Kowloon
Hong Kong*
- Web-site address (if applicable) : *<http://www.goldtatgroup.com>*
- Share registrar : ***Principal share registrar and transfer office:***

*Royal Bank of Canada Trust Company (Cayman) Limited
4th Floor, Royal Bank House
24 Shedden Road
George Town
Grand Cayman KY1-1110
Cayman Islands*
- : ***Hong Kong branch share registrar and transfer office:***

*Computershare Hong Kong Investor Services Limited
17M, Hopewell Centre
183 Queen's Road East
Hong Kong*
- Auditors : *RSM Nelson Wheeler
Certified Public Accountants
29th Floor, Caroline Centre
Lee Gardens Two
28 Yun Ping Road
Hong Kong*

B. Business activities

The Group is engaged in trading of electronic parts and components in relation to display modules and touch panel modules, and provides professional solution with engineering services, property development and property investment.

C. Ordinary shares

Number of ordinary shares in issue : 3,586,291,946 Shares

Par value of ordinary shares in issue : US\$0.001 each Share

Board lot size (in number of shares) : 16,000

Name of other stock exchange(s) on which ordinary shares are also listed : N/A

D. Warrants

Stock code : N/A

Board lot size : N/A

Expiry date : N/A

Exercise price : N/A

Conversion ratio : N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding : N/A

No. of shares falling to be issued upon the exercise of outstanding warrants : N/A

E. Other securities

2003 Share Option Scheme

Share options to subscribe for 7,500,000 Shares at the exercise price of HK\$0.140 per Share remain exercisable.

2013 Share Option Scheme

Share options to subscribe for 35,650,000 Shares at the exercise price of HK\$0.150 per Share remain exercisable.

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (the "Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Mr. So Loi Fat

Mr. Su Minzhi

Mr. Wong Shiu Wah, Williamson

Mr. Chiu Wai Piu

Mr. Tam Yiu Cheung

Mr. Tam Kin Yip