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Gold Tat Group International Limited

金達集團國際有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8266)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 17.10 of the GEM Listing Rules and the provisions of inside information under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong).

The Board wishes to inform the shareholders of the Company and potential investors that based on the unaudited financial information currently available, the Group is expected to record a greater loss for the three months ended 30 June 2015 as compared with that for the corresponding period in 2014.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Gold Tat Group International Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market (“**GEM**”) of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the provisions of inside information under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and the potential investors that, based on the initial assessment of the Group’s unaudited management accounts, the Group is expected to record a significant increase by approximately 97% in consolidated net loss for the three months ended 30 June 2015 as compared to the consolidated net loss recorded for the three months ended 30 June 2014. The Board considers that such increase in net loss was mainly due to the decrease in turnover of the Group for the three months ended 30 June 2015 which was resulted from decreases in both the Group’s trading volume and selling prices of electronic parts and components in relation to display modules and touch panel modules in the three months ended 30 June 2015 as compared to the corresponding period in 2014. The decrease in the trading volume and selling prices was mainly attributable to a downturn in mobile phones and tablet PC market which in turn resulted in decrease in demand for LCD panels; and manufacturers’ continuously price-cutting competition.

The information contained in this announcement represents only a preliminary assessment by the Company based on information currently available to the Company including the unaudited consolidated management accounts of the Group, which have not been audited or reviewed by the Company's auditor and have not been reviewed by the audit committee of the Company. As at the date of this announcement, the Company is still in the process of finalising the unaudited consolidated results of the Group for the three months ended 30 June 2015, and such results are subject to necessary adjustments. The unaudited consolidated results of the Group for the three months ended 30 June 2015 will be published on 13 August 2015. Shareholders and potential investors are advised to pay attention to such results of the Group when published.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Gold Tat Group International Limited
So Loi Fat
Chairman

Hong Kong, 11 August 2015

As at the date of this announcement, the Board comprises five executive directors, namely, Mr. So Loi Fat (Chairman), Mr. Choi Ho Yan, Mr. So Haw, Herman, Mr. Su Minzhi and Mr. Wong Shiu Wah, Williamson; and three independent non-executive directors, namely, Mr. Chiu Wai Piu, Mr. Tam Kin Yip and Mr. Tam Yiu Cheung.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquires, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the "Latest Company Announcements" page for at least 7 days from the date of its publication and on the Company's website at www.goldtatgroup.com.