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Gold Tat Group International Limited

金達集團國際有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8266)

RESIGNATION OF CHIEF EXECUTIVE OFFICER AND APPOINTMENT OF EXECUTIVE DIRECTOR

Mr. Wong has tendered his resignation as chief executive officer of the Company with effect from 3 April 2015.

Mr. Su has been appointed as an executive director of the Company with effect from 8 April 2015.

RESIGNATION OF CHIEF EXECUTIVE OFFICER

The board of the directors (the “**Board**”) of Gold Tat Group International Limited (the “**Company**”) wishes to announce that Mr. Wong Chun Wai (“**Mr. Wong**”), has tendered his resignation as chief executive officer (“**CEO**”) of the Company with effect from 3 April 2015 due to personal reasons.

Mr. Wong has confirmed with the Board that he has no disagreement with the Board and there are no matters regarding his resignation as CEO of the Company which need to be brought to the attention of the shareholders of the Company.

APPOINTMENT OF EXECUTIVE DIRECTOR

The Board is pleased to announce that Mr. Su Min Zhi (“**Mr. Su**”) has been appointed as an executive director of the Company with effect from 8 April 2015 (the “**Appointment Date**”).

Mr. Su, aged 30, has been an assistant to director of a property development company in the People’s Republic of China (the “**PRC**”) since 2004. Mr. Su is responsible for financial management and investment analysis. Mr. Su has also involved in various property development projects and his major responsibilities in those projects were construction management, sales management and project controlling and supervising. Mr. Su has over 10 years’ experience in property development business in the PRC. In addition, Mr. Su assisted the property development company to acquire a mining company in the PRC in 2012. The mining company owns two mines in Gansu Province. Mr. Su has worked as assistant general manager of that mining company since September 2012 and he is responsible for business management and development.

Mr. Su did not have any other directorships in the last three years in public companies, the securities of which are listed on any securities market in Hong Kong or overseas. Prior to the Appointment Date, Mr. Su did not hold any position with the Company or its subsidiaries. Mr. Su is the son of Mr. So Loi Fat, the Chairman of the Board. Save as disclosed herein, Mr. Su does not have any relationship with any directors, senior management or substantial shareholders or controlling shareholders of the Company within the meaning of the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange (the “**GEM Listing Rules**”) and does not have any interests in the securities of the Company within the meaning of Part XV of the Securities and Futures Ordinance. Mr. Su has entered into a service agreement with the Company for a term of two years commencing from the Appointment Date and is entitled to a fixed remuneration of HK\$50,000 per calendar month which is determined with reference to his duties and responsibilities with the Company, the Company’s performance and the prevailing market situation. Mr. Su is subject to retirement by rotation and re-election at the annual general meeting in accordance with the articles of association of the Company.

Save as disclosed herein, there are no other matters that need to be brought to the attention of the Shareholders and there is no information to be disclosed pursuant to the requirements of Rule 17.50(2) of the GEM Listing Rules in relation to the appointment of Mr. Su as an executive director of the Company.

GENERAL

The Board would like to take this opportunity to express its appreciation to Mr. Wong for his contributions to the Company during his tenure of service as CEO and welcome Mr. Su to the Board.

The Board is in the course of identifying a suitable candidate as the new CEO of the Company and will make further announcement upon the appointment of the position.

By order of the Board
Gold Tat Group International Limited
So Loi Fat
Chairman of the Board

Hong Kong, 2 April 2015

As at the date of this announcement, the Board comprises four executive directors, namely, Mr. So Loi Fat (Chairman), Mr. Choi Ho Yan, Mr. So Haw, Herman and Mr. Wong Shiu Wah, Williamson; and three independent non-executive directors, namely, Mr. Chiu Wai Piu, Mr. Tam Kin Yip and Mr. Tam Yiu Cheung.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquires, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the day of its publication and on the Company’s website at www.goldtatgroup.com.