

Hong Kong Exchange and Clearing Limited and The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Gold Tat Group International Limited

金達集團國際有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8266)

RESIGNATION AND APPOINTMENT OF COMPANY SECRETARY

The Board hereby announces that Ms. Chang resigned as the company secretary of the Company with effect from 29 August 2014 and Mr. Leung has been appointed as the company secretary of the Company with effect from 29 August 2014.

The board of directors (the “**Board**”) of Gold Tat Group International Limited (the “**Company**”) which together with its subsidiaries are hereinafter referred to as the “**Group**”) hereby announces that Ms. Chang Kam Lai (“**Ms. Chang**”) resigned as the company secretary of the Company with effect from 29 August 2014 for her personal reasons. Ms. Chang has confirmed that there is no matter that needs to be brought to the attention of the Stock Exchange and the shareholders of the Company in connection with her resignation.

The Board also announces that Mr. Leung Wai Hong (“**Mr. Leung**”) has been appointed as the company secretary of the Company with effect from 29 August 2014. Mr. Leung is a member of the Hong Kong Institute of Certified Public Accountants. Mr. Leung has more than 7 years of experience in the accounting and auditing fields.

The Board would also like to take this opportunity to express its gratitude to Ms. Chang for her contribution to the Group during her tenure of service as company secretary of the Company and welcome Mr. Leung on his appointment.

By order of the Board
Gold Tat Group International Limited
So Loi Fat
Chairman

Hong Kong, 29 August 2014

As at the date of this announcement, the Board comprises four executive directors, namely, Mr. So Loi Fat (Chairman), Mr. Chan Wai Kwong, Peter, Mr. Choi Ho Yan and Mr. So Haw, Herman; and three independent non-executive directors, namely, Mr. Chiu Wai Piu, Mr. Cheung Kwan Hung, Anthony and Mr. Heung Chee Hang, Eric.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market (“GEM”) of the Stock Exchange for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquires, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its publication and on the Company’s website at www.goldtatgroup.com.