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Gold Tat Group International Limited

金達集團國際有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8266)

CLARIFICATION ANNOUNCEMENT

Reference is made to the annual report of Gold Tat Group International Limited for the year ended 31 March 2014 (the “**Annual Report**”). Unless the context requires otherwise, capitalised terms used herein shall bear the same meanings as defined in the Annual Report.

The Board noted that there was an inadvertent clerical error in the Annual Report with regard to the biographical details of Mr. Chan Wai Kwong, Peter (“**Mr. Chan**”), an executive Director. The Board wishes to clarify that Mr. Chan is also an executive director of Zhi Cheng Holdings Limited (a company listed on GEM, stock code: 8130).

By order of the Board
Gold Tat Group International Limited
Choi Ho Yan
Executive Director

Hong Kong, 14 July 2014

As at the date of this announcement, the Board comprises four executive Directors, namely, Mr. So Loi Fat (Chairman), Mr. Chan Wai Kwong, Peter, Mr. Choi Ho Yan and Mr. So Haw, Herman; and three independent non-executive Directors, namely, Mr. Chiu Wai Piu, Mr. Cheung Kwan Hung, Anthony and Mr. Heung Chee Hang, Eric.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquires, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the day of its publication and on the Company’s website at www.goldtatgroup.com.