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## **Gold Tat Group International Limited**

**金達集團國際有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8266)**

### **SUPPLEMENTAL ANNOUNCEMENT**

Reference is made to the announcement of Gold Tat Group International Limited (the “**Company**”) dated 11 June 2014 in relation to the profit warning for the year ended 31 March 2014 (the “**Announcement**”). Unless otherwise specified, capitalised terms used herein shall bear the same meanings as those defined in the Announcement.

Further to the information announced by the Board in the Announcement, the Board would like to provide the following additional information:

- (i) the one-off acquisition-related costs for the acquisition of 70% of the issued share capital of Best Worldwide Corporation Limited are approximately HK\$2.2 million;
- (ii) the impairment loss of goodwill in relation to the Acquisition is estimated to be approximately HK\$99.3 million; and
- (iii) the effective interest incurred on the convertible bonds issued by the Company to satisfy part of the consideration of the Acquisition is estimated to be approximately HK\$2.3 million.

The Company is in the process of finalising the Group’s audited results for the financial year ended 31 March 2014. The information contained in this announcement is only a preliminary assessment based on the information currently available and such information has not been confirmed or audited by the Company’s auditors.

Details of the Group’s performance will be disclosed in the Group’s final results announcement for the year ended 31 March 2014 in due course.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**Gold Tat Group International Limited**  
**Choi Ho Yan**  
*Executive Director*

Hong Kong, 20 June 2014

*As at the date of this announcement, the Board comprises four executive Directors, namely, Mr. So Loi Fat (Chairman), Mr. Chan Wai Kwong, Peter, Mr. Choi Ho Yan and Mr. So Haw, Herman; and three independent non-executive Directors, namely, Mr. Chiu Wai Piu, Mr. Cheung Kwan Hung, Anthony and Mr. Heung Chee Hang, Eric.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquires, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the GEM website at [www.hkgem.com](http://www.hkgem.com) on the “Latest Company Announcements” page for at least 7 days from the day of its publication and on the Company’s website at [www.goldtatgroup.com](http://www.goldtatgroup.com).*