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Gold Tat Group International Limited

金達集團國際有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8266)

EFFECTIVE DATE OF THE CAPITAL REDUCTION

The Board is pleased to announce that all conditions of the Capital Reduction had been satisfied after 10:00 p.m. (Hong Kong time) on 28 February 2014. Accordingly, the Capital Reduction has become effective after 10:00 p.m. (Hong Kong time) on 28 February 2014. Dealing in New Shares on the Stock Exchange will commence on 3 March 2014.

Reference is made to the announcement of Gold Tat Group International Limited (formerly known as Mobile Telecom Network (Holdings) Limited) (the “**Company**”) dated 16 July 2013, the circular of the Company (the “**Circular**”) dated 20 July 2013 in relation to, among other matters, the Capital Reduction, the announcement of the Company dated 12 August 2013 in relation to the poll results of the extraordinary general meeting of the Company held on 12 August 2013 approving, among other matters, the Capital Reduction and the announcements of the Company dated 24 December 2013 and 10 February 2014 respectively in relation to the revised timetable of the Capital Reduction. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that all conditions of the Capital Reduction had been satisfied after 10:00 p.m. (Hong Kong time) on 28 February 2014. Accordingly, the Capital Reduction has become effective after 10:00 p.m. (Hong Kong time) on 28 February 2014. Dealing in New Shares on the Stock Exchange and the first day for free exchange of existing certificates for Existing Shares for new certificates for New Shares will commence on 3 March 2014. The last day of free exchange of existing certificates for Existing Shares for new certificates for New Shares will be on 3 April 2014.

By order of the Board
Gold Tat Group International Limited
Choi Ho Yan
Executive Director

Hong Kong, 28 February 2014

As at the date of this announcement, the Board comprises four executive Directors, namely, Mr. So Loi Fat (Chairman), Mr. Chan Wai Kwong, Peter, Mr. Choi Ho Yan and Mr. So Haw, Herman; and three independent non-executive Directors, namely, Mr. Chiu Wai Piu, Mr. Cheung Kwan Hung, Anthony and Mr. Heung Chee Hang, Eric.

This announcement, for which the directors of the Company (the “Directors”) collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquires, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the day of its publication and on the Company’s website at www.goldtatgroup.com.