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Gold Tat Group International Limited

金達集團國際有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8266)

REVISED TIMETABLE FOR THE CAPITAL REDUCTION

The Board announces that the expected timetable for the proposed Capital Reduction has been revised as set out in this announcement.

Reference is made to the announcement of Gold Tat Group International Limited (formerly known as Mobile Telecom Network (Holdings) Limited) (the “**Company**”) dated 16 July 2013, the circular of the Company (the “**Circular**”) dated 20 July 2013 in relation to, among other matters, the Capital Reduction, the announcement of the Company dated 12 August 2013 in relation to the poll results of the extraordinary general meeting of the Company held on 12 August 2013 approving, among other matters, the Capital Reduction and the announcement of the Company dated 24 December 2013 in relation to the revised timetable for the Capital Reduction. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

REVISED EXPECTED TIMETABLE

The Board announces that in order to facilitate the free exchange of existing certificates for Existing Shares for new certificates for New Shares, the first day for free exchange of existing certificates for Existing Shares for new certificates for New Shares will commence on the first business day after the effective date of the Capital Reduction and the expected timetable for the proposed Capital Reduction has been revised as follows:

Expected date on which the Capital Reduction is confirmed by the Court	21 February 2014
Expected date of registration of a copy of the court order confirming the Capital Reduction and the minute approved by the Court pursuant to the Companies Law.	28 February 2014
Expected effective date of the Capital Reduction	28 February 2014
First day for free exchange of existing certificates for Existing Shares for new certificates for New Shares	3 March 2014

Commencement of dealings in New Shares
on the Stock Exchange 3 March 2014

Last day of free exchange of existing certificates for Existing
Shares for new certificates for New Shares 3 April 2014

Notes:

- (1) All times and dates in this timetable refer to Hong Kong time.
- (2) Dates or times specified in this announcement for events in the timetable for (or otherwise in relation to) the Capital Reduction are indicative only and may be excluded or varied due to the timetable and availability of the Court, additional time required for compliance with the regulatory requirements in the Cayman Islands and/or with any requirements imposed by the Court or varied by the Company. Any change to the expected timetable for the Capital Reduction will be published as and when appropriate.

By order of the Board
Gold Tat Group International Limited
Choi Ho Yan
Executive Director

Hong Kong, 10 February 2014

As at the date of this announcement, the Board comprises four executive Directors, namely, Mr. So Loi Fat (Chairman), Mr. Chan Wai Kwong, Peter, Mr. Choi Ho Yan and Mr. So Haw, Herman; and three independent non-executive Directors, namely, Mr. Chiu Wai Piu, Mr. Cheung Kwan Hung, Anthony and Mr. Heung Chee Hang, Eric.

This announcement, for which the directors of the Company (the “Directors”) collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquires, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the day of its publication and on the Company’s website at www.goldtatgroup.com.