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Gold Tat Group International Limited

金達集團國際有限公司

(formerly known as Mobile Telecom Network (Holdings) Limited

流動電訊網絡(控股)有限公司*)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8266)

COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE

The Board is pleased to announce that the condition precedent under the Placing Agreement has been fulfilled and the Placing Completion took place on 18 October 2013. An aggregate of 164,524,000 Shares have been issued to not less than six Placees, who are Independent Third Parties, in accordance with the terms of the Placing Agreement.

Reference is made to the announcement (the “**Announcement**”) of Gold Tat Group International Limited (formerly known as Mobile Telecom Network (Holdings) Limited) (the “**Company**”) dated 30 August 2013 in relation to the Placing. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE

The Board is pleased to announce that the condition precedent under the Placing Agreement has been fulfilled and the Placing Completion took place on 18 October 2013. An aggregate of 164,524,000 Shares have been issued to not less than six Placees, who are Independent Third Parties, at the price of HK\$0.179 per Share. The net proceeds, after the deduction of all related expenses (including professional advisors fees and printing costs), of approximately HK\$28 million as disclosed in the Announcement, will be applied as general working capital of the Group and for any potential investment opportunities in the future.

SHAREHOLDING STRUCTURE OF THE COMPANY

As at the date of this announcement and after completion of the Placing, there were 1,809,912,373 Shares in issue and the 164,524,000 Placing Shares represented approximately 9.09% of the issued share capital of the Company.

* For identification purpose only

Set out below is the shareholding structure of the Company immediately before and after completion of the Placing:

Shareholders	Immediately before completion of the Placing		Immediately after completion of the Placing	
	Number of Shares	Approximate %	Number of Shares	Approximate %
Substantial Shareholders				
China Oil Resources Group Limited	355,571,722	21.61	355,571,722	19.65
Public Shareholders				
Places	–	–	164,524,000	9.09
Other Public Shareholders	<u>1,289,816,651</u>	<u>78.39</u>	<u>1,289,816,651</u>	<u>71.26</u>
Total:	<u><u>1,645,388,373</u></u>	<u><u>100.00</u></u>	<u><u>1,809,912,373</u></u>	<u><u>100.00</u></u>

By order of the Board
Gold Tat Group International Limited
Choi Ho Yan
Executive Director

Hong Kong, 18 October 2013

As at the date of this announcement, the Board comprises three executive Directors, namely, Mr. Chan Wai Kwong, Peter, Mr. Choi Ho Yan and Mr. So Haw, Herman; and three independent non-executive Directors, namely, Mr. Chiu Wai Piu, Mr. Cheung Kwan Hung, Anthony and Mr. Heung Chee Hang, Eric.

This announcement, for which the Directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquires, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the day of its publication and on the Company’s website at www.mtlnet.com.